

## UNTAXED INCOME VERIFICATION WORKSHEET WORKSHEET B

Initial review of your 2007-08 Free Application for Federal Student Aid (FAFSA) and the verification materials that you submitted to our office showed a discrepancy in the amount of untaxed income received in the 2006 calendar year.

Please complete the following information to verify the types and amounts of untaxed income received for 2006 or indicate "0" or "N/A" where appropriate:

**Student Name:** \_\_\_\_\_

**SSN#:** \_\_\_\_\_

**Student ID#:** \_\_\_\_\_

**Dependent Students:** Provide information for you and your parents

**Independent Students:** Provide information for you and your spouse

**SOURCE:**

	AMOUNT	
	Student	Parent/Spouse
Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in boxes 12a through 12d, codes D, E, F, G, H, and S	\$	\$
IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from IRS Form 1040-total of lines 28+32 or 1040A-line 17	\$	\$
Child support <b>received</b> for all children. Don't include foster care or adoption payments.	\$	\$
Tax exempt interest income from IRS Form 1040-line 8b or 1040A-line 8b	\$	\$
Foreign income exclusion from IRS Form 2555-line 45 or 2555EZ-line 18	\$	\$
Untaxed portions of IRA distributions from IRS Form 1040-lines (15a minus 15b) or 1040A-lines (11a minus 11b). <b>Exclude rollovers.</b> If negative, enter a zero here.	\$	\$
Untaxed portions of pensions from IRS Form 1040-lines (16a minus 16b) or 1040A-lines (12a minus 12b). <b>Exclude rollovers.</b> If negative, enter a zero here.	\$	\$
Credit for federal tax on special fuels from IRS form 4136-line 20 - (nonfarmers only)	\$	\$
Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits)	\$	\$
Veterans' noneducation benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances	\$	\$
Other untaxed income not reported elsewhere on Worksheets A and B, such as workers' compensation, untaxed portions of railroad retirement benefits, Black Lung Benefits, disability, etc. Tax filers only: report combat pay not included in AGI (FAFSA questions 35 and 79). Do not include student aid, Workforce Investment Act educational benefits, combat pay if you are not a tax filer, or benefits from flexible spending arrangements, e.g., cafeteria plans.	\$	\$
Money <b>received</b> , or paid on your behalf, not reported elsewhere on this form	\$	XXXXXXXXXX

Student Signature \_\_\_\_\_ Date: \_\_\_\_\_

Spouse Signature \_\_\_\_\_ Date: \_\_\_\_\_

Father/Stepfather Signature \_\_\_\_\_ Date: \_\_\_\_\_

Mother/Stepmother Signature \_\_\_\_\_ Date: \_\_\_\_\_

Please return this form to the following address within 14 days:

Hiram College  
Student Financial Aid  
PO Box 67  
Hiram, OH 44234

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