



2008-2009 UNTAXED INCOME VERIFICATION WORKSHEET B

Student Name: _____

Student ID#: _____

Initial review of your 2008-09 Free Application for Federal Student Aid (FAFSA) and the verification materials that you submitted to our office showed a discrepancy in the amount of untaxed income received in the 2007 calendar year.

Dependent Students: Provide information for you and your parents

Independent Students: Provide information for you and your spouse

Please complete the following information to verify the types and amounts of untaxed income received for 2007 or indicate "0" or "N/A" where appropriate:

	AMOUNT	
	Student	Parent/Spouse
Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in boxes 12a through 12d, codes D, E, F, G, H, and S	\$	\$
IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from IRS Form 1040-total of lines 28+32 or 1040A-line 17	\$	\$
Child support received for all children. Don't include foster care or adoption payments.	\$	\$
Tax exempt interest income from IRS Form 1040-line 8b or 1040A-line 8b	\$	\$
Foreign income exclusion from IRS Form 2555-line 45 or 2555EZ-line 18	\$	\$
Untaxed portions of IRA distributions from IRS Form 1040-lines (15a minus 15b) or 1040A-lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here.	\$	\$
Untaxed portions of pensions from IRS Form 1040-lines (16a minus 16b) or 1040A-lines (12a minus 12b). Exclude rollovers. If negative, enter a zero here.	\$	\$
Credit for federal tax on special fuels from IRS form 4136-line 17 – (non-farmers only)	\$	\$
Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits)	\$	\$
Veterans' non-education benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances	\$	\$
Other untaxed income not reported elsewhere on Worksheets A and B, such as workers' compensation, untaxed portions of railroad retirement benefits, Black Lung Benefits, disability, etc. Tax filers only: report combat pay not included in AGI. Do not include student aid, Workforce Investment Act educational benefits, combat pay if you are not a tax filer, or benefits from flexible spending arrangements, e.g., cafeteria plans.	\$	\$
Money received , or paid on your behalf, not reported elsewhere on this form	\$	XXXXXXXXXX

Student Signature _____ Date: _____

Spouse Signature _____ Date: _____

Father/Stepfather Signature _____ Date: _____

Mother/Stepmother Signature _____ Date: _____

Please return this form to the following address within 14 days:

Hiram College
Financial Aid Office
PO Box 67
Hiram, OH 44234
330-569-5499 (fax)

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